

Loose Change®

a penny saved is a penny earned

2027 CALENDAR



Rock On to Financial Wellness

Pump up the volume on your clients' financial know-how. The 2027 Loose Change® Wall Calendar takes basic financial planning concepts and sets them to a rock 'n' roll beat — offering twelve months of practical, easy-to-digest money tips with the energy of a chart-topping hit.

Each month pairs original illustrations with a financial theme your clients can use: building healthy money habits, prepping for tax season, maximizing IRA and 529 contributions, reviewing a will, fine-tuning a portfolio, and closing out the year strong. It's the kind of calendar that stays on the wall — and keeps your name in front of clients — 365 days a year.

FINRA Reviewed.
Matching newsletter available.



To Order, contact Sales at 800-243-5334 or sales@ltmclientmarketing.com.
For more information, please visit loosechangenewsletter.com.

2027 LOOSE CHANGE® Calendar

ORDER FORM

Designed to educate and motivate clients and prospects to take action. The Loose Change® Calendar is a fun and easy way to provide valuable financial tips and strategies that your clients can use all year long. Deliver basic financial planning concepts in a unique way and personalize the calendar to include your contact information on every month.

1. Your Information

Company Name _____
Full Name _____
Address _____
City _____ State _____ Zip _____
Phone _____ Fax _____
E-mail _____
Website _____
Shipping Address (if different from billing address):
Address _____
City _____ State _____ Zip _____

2. Personalization / Imprint in Full Color

- ☐ Standard Imprint, 25 Calendar minimum
"Loose Change® Calendar" printed on each month.
- ☐ Custom Imprint, 100 Calendar minimum
Photo and/or Logo must be at least 300 DPI

Imprint Artwork Submission

- ☐ Artwork on file at LTM Marketing Solutions
- ☐ Send files electronically to
customerservice@ltmclientmarketing.com
- ☐ Typeset by LTM Marketing Solutions
- ☐ Hardcopy enclosed

3. Calendar Pricing

Calendar setup fee \$150 - waived if order placed by 9/26

Quantity	Price
25 – 99	\$6.40
100 – 499	\$5.40
500 – 999	\$4.75
1,000 or more	\$3.95

4. Optional Envelopes

Quantity	Custom Imprinted*	Blank
100 – 199	\$0.89	\$0.25
200 – 399	\$0.59	\$0.25
500 – 999	\$0.45	\$0.25
1,000 or more	\$0.35	\$0.25

*\$25 Imprint set-up fee (waived for quantities over 1,000)

- Custom 9x12 Imprinted Envelope
 - Preprinted return address
 - 9" x 12" white wove envelopes
- Blank 9x12 Envelopes

5. Accepted Payment Methods

- Online Login credentials for OCS will be provided to you if you don't already have them
- Billing information is already on file at LTM Marketing Solutions

Your credit card will not be billed until your order has been fully approved by you, including final approval on your personalized imprint. After your order is paid in full, it will be sent to production. You should receive your calendars within 15-20 business days.

6. Order Submission/Authorization

No. of Calendars _____ @ \$ _____ /each = _____

Calendar Setup Fee = \$ _____

No. of Envelopes _____ @ \$ _____ /each = _____

Envelope Setup Fee = \$ _____

SUBTOTAL: \$ _____

Shipping/handling 10% (\$15 minimum) = \$ _____

TOTAL: \$ _____

I authorize LTM Marketing Solutions, LLC to process charges to my credit card on an ongoing basis as per my order above. This authorization is to remain in effect until LTM has received written notification of termination from me in such time and in such manner as to afford LTM a reasonable opportunity to cancel my order in a timely and favorable fashion. Charges to your credit card will appear as: LTM Marketing Solutions

LIMITATION OF LIABILITY: LTM Marketing Solutions, LLC ("LTM") sole liability to the customer or any third party for claims, notwithstanding the forms of such claims, for any error or omission in the service, or late delivery or unavailability of the services, shall be to correct the error and provide the services as promptly as possible. In no event will LTM be responsible for special, indirect, incidental or consequential damages which the customer may incur or experience on account of entering into or relying on this agreement. The customer hereby releases and forever discharges LTM for any and all action, claims, demands, costs, expenses and compensation whatsoever, in connection with the foregoing.

I have read and agree to the above Limitation of Liability disclosure. I submit my order for processing.

Customer Signature or Authorized Person: _____ Date: _____